

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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:  
**In re** : **Chapter 11 Case No.**  
:  
**SIGA TECHNOLOGIES, INC.,** : **14-\_\_\_\_\_ (\_\_\_)**  
:  
**Debtor.** :  
:  
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**CORPORATE OWNERSHIP STATEMENT PURSUANT TO FED. R. BANKR. P.  
1007(a)(1) AND LOCAL RULE OF BANKRUPTCY PROCEDURE 1007-3**

Pursuant to Rule 1007(a)(1) of the Federal Rules of Bankruptcy Procedure and Rule 1007-3 of the Local Rules for the United States Bankruptcy Court for the Southern District of New York, SIGA Technologies, Inc. (the “**Debtor**”), respectfully represents:

- To the best of the Debtor’s knowledge and belief, based on publicly filed disclosures, as of August 31, 2014, MacAndrews & Forbes Holdings Inc. directly or indirectly owns, controls, or holds 10% or more of the voting securities of the Debtor.
- As of August 31, 2014, the Debtor directly or indirectly holds an equity interest (approximately 10%) and other economic interests in Kineta Four, LLC, an entity that is seeking to develop an Anti–Arenavirus drug candidate.

Dated: New York, New York  
September 16, 2014

SIGA Technologies, Inc.  
(for itself)

/s/ Daniel Luckshire  
Name: Daniel Luckshire  
Title: Executive Vice President and  
Chief Financial Officer

**DECLARATION UNDER PENALTY OF PERJURY:**

I, the undersigned authorized officer of the corporation named as Debtor in this case, declare under penalty of perjury that I have reviewed the foregoing Corporate Ownership Statement and that it is true and correct to the best of my information and belief.

Dated: New York, New York  
September 16, 2014

SIGA Technologies, Inc.  
(for itself)

/s/ Daniel Luckshire  
Name: Daniel Luckshire  
Title: Executive Vice President and  
Chief Financial Officer